Retirement Living Resident Checklist



Life in a retirement home can offer many new experiences. If you or someone you love has started to think it is time for a change, we invite you to use the Retirement Living - Resident Checklist to help guide your decision.

NAME OF HOME

mpressions of the Building	Yes	No	Priority for me?
Is the building easy to get to?	0	0	0
Is the building accessible to highways?	0	0	0
Is there public transit nearby?	0	0	0
Is there wheeltrans service available through the local municipality?	0	0	0
Does the building have curb appeal?	0	0	0
Is the building in a safe area?	0	0	0
Is the location convenient to my family members, doctor, dentist, shops and entertainment?	0	0	0
Are there medical facilities reasonably close by?	0	0	0
Is there a garden, walking path or other outside features?	0	0	0
Is it a nice, clean, up-to-date building?	0	0	0
Is the building new? What year was the building built in?	0	0	0
Does the air smell fresh and free of unpleasant odours?	0	0	0
Is there lots of natural lighting and pleasant artificial lighting?	0	0	0
Is the noise level appropriate?	0	0	0
Is there security is in place? Type of security?	0	0	0
Is there a fire safety system? How often are drills? x per month	0	0	0
Are there private mailboxes?	0	0	0
Are there the common areas that would interest me? These might include a dining room, hair salon, chapel, theatre, games room, craft room, fitness area and more.	0	0	0
Are there places in the building where people can visit privately?	0	0	0
How many elevators are in the building?	0	0	0
Was it a busy, bustling atmosphere or a more quiet, sedate ambiance?	0	0	0

Residents	Yes	No	Priority for me?
Do the residents seem happy?	0	0	0
Do they appear to be well groomed and dressed appropriately?	0	0	0
Do they chat to each other?	0	0	0
Do they seem fairly active?	0	0	0
Do the residents seem involved in the life of the residence?	0	0	0
Are the residents friendly toward me?	0	0	0
Do the residents' family members visit often?	0	0	0
Are families a big part of resident life?	0	0	0
Did the person touring me introduce me to several residents?	0	0	0

Financial	Yes	No	Priority for me?
What is the daily or monthly charge? \$			
What is included in my rate?			
What are the extra services available at a fee?			
Is there an entry fee? and is it refundable? \$	_ 0	0	0
Is the entry fee refundable?	0	0	0
Will I get advance notice if costs go up?	0	0	0
What are the different financial packages?			
How much notice would I have to give if I had to move?			
How often do they raise the rates?			
How much have rates gone up in the past couple of years?			
How will I be billed?			

Services	Yes	No	Priority for me?
Is there a receptionist on duty?	0	0	0
What are the hours of front desk reception? am pm			
How would I enter the building when no one is there?			
Are there hospitality services such as housekeeping, laundry service and a concierge available?	0	0	0
What is included and what is extra?			
Can I do my own laundry if I wish?	0	0	0
Where are the laundry facilities?			
Is there a charge?	0	0	0
Is there a service that checks on me in my room in case of a problem?	0	0	0
Is there a hair salon or other aesthetic services on site?	0	0	0
Is there a shuttle bus for local outings?	0	0	0
How often does it run?			
Are there any shops in the building?	0	0	0
Is there a General Grocery Store in the building?	0	0	0
Is there a Gift shop?	0	0	0
Are religious services available?	0	0	0
How often? What denominations?			
Which services cost extra? How much extra? \$			
How much notice will I get if rates go up?			
How can I do my banking?			
Is there an ATM on site?	0	0	0
Did I receive a copy of the monthly recreation calendar?	0	0	0
Does it contain a variety of physical, recreational, educational and intellectual programs that I would enjoy?	0	0	0

Food	Yes	No	for me?
How are meals served?		•	•
How many meals are included each day?			
Do I have the option of "opting out" of any meals?	0	0	0
How often do menus change?			
What if I want larger or smaller portions?			
What training does the chef have?			
Are there special dinners and mealtime events?	0	0	0
Can I get special meals tailored to my health or other needs?	0	0	0
Is there room service?	0	0	0
Is room services included or is there a fee?			
Is there a 24 hour snack area so that I can get food during the night?	0	0	0
Is there a registered dietician on staff?	0	0	0
Do residents contribute to meals or meal preparation in any way?	0	0	0
Can my family and friends come to eat with me?	0	0	0
Is there a private dining area?	0	0	0
Are there meals from my culture available?	0	0	0
How often are there meals from my culture? Can I have input?	0	0	0
Is there a bar?	0	0	0
Is the residence licensed?	0	0	0
Is wine or beer served with meals? How often?	0	0	0
Is seating in the dining room assigned or are we free to sit wherever we wish?	0	0	0

Suites

Yes No Priority for me?

What types of suites are available? ☐ Studio? ☐ One-bedroom? ☐ Tv	vo-bedro	oom?	
What suites sizes are available?			
What are the suite finishes?	0	0	0
Do the suite finishes appeal to me?	0	0	0
Is the suite designed with a seniors' needs in mind?	0	0	0
Is there individually controlled heat and air-conditioning?	0	0	0
Is there sufficient closet space?	0	0	0
Are there one or two bathrooms? ☐ One Bathroom ☐ Two Bathrooms			
Does each bathroom have a tub or shower? ☐ Tub ☐ Shower			
Are there grab bars in the bathroom?	0	0	0
What if I want to change to a different suite? How is that arranged?			
Are there kitchens or kitchenettes in the suites?	0	0	0
What appliances are included?			
Can I make your own meals in the suite?	0	0	0
What small appliances are acceptable for use in the suite?			
Where can I buy food for my kitchen?			
How much furniture will I require?			
How much privacy will I have in my suite?			
Is there a sitting room or living room? ☐ Sitting Area ☐ Living Room			
Is there adequate natural and artificial light?	0	0	0
Can I put phone or cable TV in my suite?	0	0	0
Is the cost included?	0	0	0
Is the suite internet-ready?	0	0	0
How can I keep my belongings secure □ Locked drawers □ Safe			
Can I have alcohol in my suite?	0	0	0
Can I smoke in my suite?	0	0	0
Is there an emergency communications system in my suite? What type?	0	0	0

Health, Medical and Fitness

Yes No Priority for me?

What care services are provided in the basic service package?			
What care services are extra?			
Are care services provided throughout the building or is there a designated area?			
What medical conditions does the residence accept?			
What happens if my health deteriorates? Would I have to move?	0	0	0
Does the residence accept walkers, scooters, and wheelchairs?	0	0	0
Are residents with oxygen accepted? Who manages the oxygen?	0	0	0
Does the residence accept people with dementias and other cognitive impairments?	0	0	0
Is there a secure area?	0	0	0
Must I pass a health evaluation to be accepted into residence and what does it entail?	0	0	0
Is there a doctor on site?	0	0	0
Does he/she have an office there or does he/she see residents in their suites?	0	0	0
How is medical treatment given?			
Can my doctor visit me here?	0	0	0
Does a visiting lab come to the residence?	0	0	0
What other medical professionals are on site?			
Who responds to my suite if I activate the emergency communications system?			
Are there short-term respite services available if I experience a short illness?	0	0	0
Is there a strong emphasis on health and wellness?	0	0	0
Are personal trainers available who specialize in older adult fitness?	0	0	0
What kinds of exercise classes are available? How often?			
Is there a fitness area with equipment? What are the rules governing its use?	0	0	0
Is there a pool? What are the rules governing its use?	0	0	0
Is there a walking program?	0	0	0

Other	Yes	No	Priority for me?
Can family members stay overnight?	0	0	0
Can I have a pet?	0	0	0
Is the residence licensed by Retirement Home Regulatory Authority (RHRA)?	0	0	0
Is the residence a member of the Ontario Retirement Communities Association (ORCA)?	0	0	0
What academic and non-academic classes are available on and off-site?			
Are there volunteer opportunities available, either at the residence or organized in the community?	0	0	0
Does the residence participate in events in the wider community?	0	0	0
Do I have to label all my clothing?	0	0	0
What entertainment does the building have? How often?	•		
Can residents ask for different entertainment?	0	0	0
Is there a resident's council that I can join?	0	0	0
Are there off site events?	0	0	0
Comments			